

**BUDGET NARRATIVE
LEAD APPLICANT**

The Utah Consortium, submitting as a Large Metropolitan Region with a population of 500,000 or more within the proposed geographic area, is requesting \$5,000,000 in HUD grant funding for a Level 2 Sustainable Communities Regional Planning Grant. Matching funds are committed in the amount of \$5,434,030, representing a **match of 109 percent**. The total budget, therefore, reaches \$10,434,030. Of this amount, UDOT is matching \$2,750,000 -- **\$2,500,000 of which (24 percent) comes from federal funding sources**, explained in UDOT's Letter of Commitment.

Four entities are requesting more than ten percent of the total federal funds, and therefore submitting individual budgets, are highlighted at the top of the table below, with additional budget descriptions following.

Organization	HUD Grant	Applicant Match	Total
Envision Utah	\$1,495,607	\$115,789	\$1,611,396
University of Utah	\$1,381,500	\$795,576	\$2,177,076
WFRC	\$645,409	\$223,007	\$868,416
UTA	\$618,000	\$155,000	\$773,000
Salt Lake County	\$320,000	\$1,242,484	\$1,562,484
UDOT	\$250,000	\$2,750,000	\$3,000,000
BEBR	\$174,484	\$43,620	\$218,104
APA	\$115,000	\$22,000	\$137,000
ESRI	\$0	\$75,000	\$75,000
MAG	\$0	\$11,556	\$11,556
TOTAL	\$5,000,000	\$5,434,032	\$10,434,032

Separate, detailed budgets have been provided on the appropriate HUD worksheets for each of the entities requesting more than ten percent of the total amount from HUD.

The Lead Applicant Budget of \$10,434,030 includes budgets for the following four programs:

1. Development of the **ET+** model
2. Scenario Building
3. Regional Housing Plan
4. Implementation Tools and Programs
 - Financial Forum
 - Form Based Code
 - Implementation Toolbox
 - Educational Campaign
 - Trainings and Seminars
 - Legislative Changes
 - Wasatch Choice Principles Integration in Local Plans

ENVISION UTAH

Envision Utah, a co-lead program manager, is requesting HUD grant funding in the amount of \$1,495,607, and it is matching with \$115,789 in staff time and facility overhead costs. Envision Utah is directly responsible to analyze scenarios; educate and advocate for policy change, and develop best practice toolboxes. Approximately half of the HUD funds will be used for personnel and staff costs (\$755,820 of the nearly \$1.5 million requested, or 51 percent). Consultant costs will reach \$525,000, a significant portion of which will be paid to Fregonese & Associates for the firm's consulting time to further develop *ET+*, and also to assist with developing scenarios using *ET+*. In trade for consulting work from this grant, and the hope of more in the future, Fregonese & Associates is making an in-kind donation of its Envision Tomorrow model to the public domain, currently valued at \$500,000 (included in the matching contribution of the University of Utah's budget). The remainder of the budget (\$214,787) will be used for travel (both locally and to national presentations), products and supplies associated with Envision Utah's public involvement, training and education programs that will inform elected officials, developers and the general public about the results of the *ET+* model and the benefits of sustainable and responsible development.

THE METROPOLITAN RESEARCH CENTER AT THE UNIVERSTIY OF UTAH

The University is requesting HUD funds in the amount of \$1,381,500, which it is matching with \$795,576. Its match amount includes the Envision Tomorrow model which they will inherit from Fregonese & Associates and in turn release to the public domain, and databases prepared by CoStar and RCLCo, as well as university overhead. The Metropolitan Research Center is directly responsible for new ground-breaking research on sustainable development, which they will then use to create up to 18-applications in *ET+*, and provide webinars and other education and training on its use. This research and development of *ET+* will use \$1,022,669 of HUD funds. The remaining \$358,831 will be spent on supplies and facility overhead costs associated with the creation and dissemination of *ET+*.

WASATCH FRONT REGIONAL COUNCIL

The Wasatch Front Regional Council is requesting HUD grant funding in the amount of \$645,409, which it is matching with \$223,007 in staff time and facility overhead costs. WFRC, a Program Manager, is directly responsible to coordinate the regional plan implementation and develop regional implementation strategies. This will include a significant amount of time meeting with elected officials in local communities, educating them regarding the results of our sustainable development scenarios, and achieving consensus and cooperation on sustainable regional development. Therefore, the majority of its budget requested from HUD (\$550,561) will be spent on personnel and staff that are directly associated with reaching out to the local communities. WFRC is also requesting \$94,848 for a planning consultant to assist with the implementation of the grant. WFRC's budget request is entirely dedicated to personnel costs; no facility or overhead costs are included in its budget.

UTAH TRANSIT AUTHORITY

The Utah Transit Authority is requesting HUD grant funding in the amount of \$618,000, which it is matching with \$115,000 in staff time and facility overhead costs. UTA is directly responsible to coordinate the regional housing plans with transit, implement TOD development at the six catalytic sites and establish a

financial forum. Because of the funding challenges associated with the financing of transit-oriented development, UTA has set aside a significant portion of its budget -- \$504,000 -- for financial consultants, including investment bankers, tax attorneys, etc. The remainder of UTA's request is for supply costs associated with the printing of an infrastructure financing handbook (\$14,700), travel costs (\$2,650) and a transit-oriented development manager and support staff (\$96,650).